

Appendix 1

Advance Site and/or Plans

Introduction

A district wishing to accelerate its enrollment projection may file an advance site and/or plans application. The program provides funding for conducting feasibility studies, design development and site acquisition only. Construction funds are not apportioned for these projects.

The following chart illustrates the features of this program:

| ADVANCE SITE AND/OR PLANS |
|--|
| Accelerated 5/6 Year Enrollment Projection |
| Phase I (Feasibility Studies) and Phase II (Design Development/Site Acquisition) |
| Matching Share Requirement Not Applicable |

Determining Eligibility

Project eligibility is determined on the *Form SAB 500, Lease-Purchase Justification Document*. (see *Form SAB 500, Lease-Purchase Justification Document Overview*, page 3-A-28).

Required Documents

Districts filing an advance site and/or plans application must complete the identical documents as outlined in the new construction program 1 (see *Required Documents*, pages 3-A-2 and 3-A-3, 3-B-1 and 3-B-2, 3-C-1).

Repayment Provision

Any apportionment granted to an advance site and/or plans project is subject to a repayment provision. The district must justify and convert the advance site and/or plans project to a new construction project within five years of the project's initial apportionment.

The district is required to repay the apportionment with interest in ten equal annual installments.

Conversion to New Construction

Since advance site and/or plans projects cannot obtain a construction apportionment (Phase III), the project must be converted to a new construction application prior to a construction apportionment (Phase III).

Conversion to the new construction program is allowed only when the project is justified on a three and four year enrollment projection. This enrollment justification must be accomplished within five years after the initial SAB approval of the application.

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**Commencement of
Matching Share
Requirement**

Upon the conversion of an advance site and/or plans project to a new construction application, the project is subject to a “matching share requirement”.

The “match period” for the subsequent new construction project begins on January 1, following the CBEDS enrollment report that justified the construction project, or the date of the construction application is approved, whichever is sooner. ☺
